

CHECKING ACCOUNT SWITCH KIT



We know that switching your checking account from one institution to another can be quite an overwhelming process. With First Trust Credit Union's Checking Account Switch Kit, we can help you make the transition an easy one.

Once you've opened your First Trust Checking Account you can start taking advantage of all it has to offer!

- No Minimum Balance Requirement
With E-Statements
- VISA® Check Plus Card
- NO COST Debit Cards With NO Monthly Usage Fees!
- FREE CU*Talk© and Online Banking
- FREE Online Bill Pay With CU*Easy Pay©
- FREE E-Statements
- Unlimited Withdrawals
- Available Overdraft Protection
- Courtesy Pay and Direct Deposit

1. SWITCH YOUR DIRECT DEPOSITS

Notify EACH direct deposit vendor that you may have including payroll, retirement or pensions, Social Security or other government benefits, Child Support deposits, etc. Be sure you provide all of the information on the checklist.

2. SWITCH YOUR AUTOMATIC PAYMENTS

Contact EACH company that you are paying through automatic withdrawal including gas, electric, phone, water, cable/satellite, loans, child support, insurance, etc. The checklist tells you what you need to have ready to expedite your desire to change.

3. CLOSE YOUR OLD ACCOUNT

Make sure that all checks and automatic withdrawals have cleared, and send our Notification of Account Closure form to the financial institution where you are closing your old checking account. You may then destroy your old checks, ATM/Debit cards, and deposit slips.



First Trust Credit Union is Federally Insured by NCUA For \$250,000



DIRECT DEPOSIT CHECKLIST

- Your name
- Your credit union account number
- Whether your funds should be deposited into SAVINGS or CHECKING
- Routing Number 271291457

AUTOMATIC PAYMENT CHECKLIST

- Your account number with the company
- Your withdrawal amount
- Your current financial institution's account information
- First Trust Credit Union's name
- Your credit union account number
- Routing Number 271291457
- Don't forget to change any automatic withdrawals from your current bill payment provider or debit card

www.firsttrustcu.com
800-276-6161



**Rooted in Trust,
Growing in Your Community**
Rev 10-2011